

Annexure-1

Name of the Corporate Debtor: Essar Power (Jharkhand) Limited; Date of Commencement of Liquidation: January 03, 2020;
List of Stakeholders as on: January 03, 2020 updated as on September 25, 2023

List of Secured Financial Creditors

(Amount in ₹)

| Sr. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks, if any |
|---------|------------------|---------------------------|-----------------|---------------------------|-----------------|-------------------------------------|--|--------------------------------|-----------------------------|--|----------------------------|--|--------------------------|------------------------------------|---|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Whether security interest relinquished? (Yes/No) | Details of Security Interest | Amount covered by guarantee | % share in total amount of claims admitted | | | | | |
| 1 | ICICI Bank | 31-01-2020 | 47,44,39,89,483 | 34,64,39,50,483 | Financial Debt | 34,64,39,50,483 | Yes | Refer Appendix 1 to Appendix 4 | - | 46.39% | - | - | 39,000 | - | ICICI Bank Limited has entered into a settlement agreement with the Corporate Guarantors of the Corporate Debtor towards settlement of Corporate Guarantee obligations. Accordingly, as informed by ICICI Bank, the claim has been adjusted by INR 1280 Crore as received till date |